FORM 4

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

| Check this box if no longer subject to                     | STATEMENT OF CH      |
|--|----------------------|
| Section 16. Form 4 or Form 5 obligations may continue. See |                      |
| Instruction 1(b).  | Filed pursuant to Se |

## ANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL OMB Number: Estimated average burden hours per response: 0.5

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| 1. Name and Address of Reporting Person*  MARY R MOLINA LIVING TRUST |   |  |   |        | MOLINA HEALTHCARE INC [ MOH ]                            |   |   |  |   |                         |                     |   |   |   | eck all ap<br>Dire  | . ,  | ig Perso<br>X   | 10% C                    |   |
|--|---|--|---|--------|--|---|---|--|---|-------------------------|---------------------|---|---|---|---|--|---|--------------------------|---|
| (Last) (First) (Middle) C/O WILLIAM DENTINO AND CURTIS PEDERSEN      |   |  |   |        |  | 3. Date of Earliest Transaction (Month/Day/Year) 09/29/2004 |   |  |   |                         |                     |   |   |   | belo  |  |   | below)                   |   |
| 555 CAPITOL MALL SUITE 1500  |   |  |   | 4. If  | 4. If Amendment, Date of Original Filed (Month/Day/Year) |   |   |  |   |                         |                     |   |   | 6. Individual or Joint/Group Filing (Check Applicable Line) |   |  |   |                          |   |
| (Street) SACRAMENTO CA 95814   |   |  |   |        |  |   |   |  |   |                         |                     |   |   |   | Fori  | orm filed by One Reporting Person<br>orm filed by More than One Reporting<br>erson                                       |   |                          |   |
| (City)   | (51   |  | Zip)<br><b>e I - Non-</b> l                                 | Deriva | ative  | Sec   | uritie  | s Acc  | auired.   | Dis                     | posed o             | f. or   | Bene  | ficial  | lv Own  | ed   |   |                          |   |
| 1. Title of Security (Instr. 3)  2. Transac Date (Month/Date)        |   |  |   | ction  | tion 2A. Deemed Execution Date,                          |   |   | 3. 4. Securities Acquired (A Disposed Of (D) (Instr. 3 Code (Instr. 5) |   |                         | A) or               | 5. Am<br>Secu<br>Bene<br>Owne   | 5. Amount of 6 Securities F Beneficially (I |   | 6. Ownership<br>Form: Direct<br>D) or Indirect<br>I) (Instr. 4) | 7. Nature<br>of Indirect<br>Beneficial<br>Ownership<br>(Instr. 4)  |   |                          |   |
|  |   |  |   |        |  |   |   |  | Code  | v                       | Amount              | (A) or<br>(D)   |   | Price   | Trans   | action(s)<br>. 3 and 4)  |   |                          | (111341. 4)                             |
| Common Stock 09/29/2   |   |  |   | 2004   |  |   | J <sup>(1)</sup>  |  | 1,000,000 D   |                         | \$0                 | 3,  | 3,974,791                                   |   | D   |  |   |                          |   |
|  |   | Та   | ble II - De<br>(e.  |        |  |   |   |  |   |                         | sed of,<br>onvertib |   |   |   | Owned   | I  |   |                          |   |
| 1. Title of<br>Derivative<br>Security<br>(Instr. 3)                  | 2.<br>Conversion<br>or Exercise<br>Price of<br>Derivative<br>Security | 3. Transaction<br>Date<br>(Month/Day/Year) | 3A. Deemed<br>Execution Date,<br>if any<br>(Month/Day/Year) |        | 4.<br>Transaction<br>Code (Instr.<br>8)                  |   | 5. Number<br>of<br>Derivative<br>Securities<br>Acquired<br>(A) or<br>Disposed<br>of (D)<br>(Instr. 3, 4<br>and 5) |  | 6. Date Exercisa<br>Expiration Date<br>(Month/Day/Yea |                         | e                   | 7. Title and<br>Amount of<br>Securities<br>Underlying<br>Derivative<br>Security (Instr.<br>and 4) |   | tr. 3   | B. Price of<br>Derivative<br>Security<br>Instr. 5)              | 9. Number of<br>derivative<br>Securities<br>Beneficially<br>Owned<br>Following<br>Reported<br>Transaction<br>((Instr. 4) | Owners<br>Form:<br>Direct (<br>or Indir<br>(I) (Insti | nership<br>m:<br>ect (D) | Beneficial<br>Ownership<br>t (Instr. 4) |
|  | Code \  |  | v   | (A)    | (D)  | Date<br>Exercisa  |   | Expiration<br>Date   | Title   | or<br>Num<br>of<br>Shar | ber                 |   |   |   |   |  |   |                          |   |

## **Explanation of Responses:**

1. Distribution to beneficiary by trustee without consideration.

William Dentino, Co-Trustee,

by Karen Calhoun, Attorney-09/30/2004

**In-Fact** 

Curtis Pedersen, Co-Trustee,

09/30/2004 by Karen Calhoun, Attorney-

**In-Fact** 

\*\* Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.